



Nippon Life India Asset Management Limited

(CIN - L65910MH1995PLC220793)

Registered Office: 30th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Tel No. +91 22 6808 7000 • Fax No. +91 22 6808 7097 • mf.nipponindiam.com

NOTICE CUM ADDENDUM NO. 103

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Tax Impact of the merger of Schemes: As per provision of section 47 of the Income Tax Act, 1961 the merger / consolidation of the mutual fund schemes shall not be treated as transfer. Accordingly, issuance of units of "Nippon India Low Duration Fund, An open ended low duration debt scheme investing in debt and money market instruments such that the Macaulay duration of the portfolio is between 6-12 months" in lieu of unit held in 'Nippon India Interval Fund - Annual Interval Fund - Series I', shall not be treated as transfer and hence no capital gain would arise on units held in 'Nippon India Interval Fund - Annual Interval Fund - Series I', on account of the merger of the scheme.

Further, as per clause (2AD) of the provision of section 49 of The Income Tax Act, 1961 acquisition cost of units of 'Nippon India Interval Fund - Annual Interval Fund - Series I', shall be treated as cost of acquisition for units allotted of "Nippon India Low Duration Fund, An open ended low duration debt scheme investing in debt and money market instruments such that the Macaulay duration of the portfolio is between 6-12 months" in lieu of merger for the purpose of capital gain computation.

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The capital gain arising on redemption / sale of units of "Nippon India Low Duration Fund, An open ended low duration debt scheme investing in debt and money market instruments such that the Macaulay duration of the portfolio is between 6-12 months" issued pursuant to this merger shall be governed by section 50AA of The Income Tax Act, 1961.

In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice.

This addendum forms an integral part of the SID and KIM of the Scheme from time to time. All the other terms and conditions of the SID and KIM, read with the addenda issued from time to time will remain unchanged.

For NIPPON LIFE INDIA ASSET MANAGEMENT LIMITED
(Asset Management Company for Nippon India Mutual Fund)

Sd/-

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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PUBLIC ANNOUNCEMENT



(Formerly Known as Fine Refiners Private Limited)
Corporate Identification Number: U19200GJ2005PLC046084

Our Company was originally incorporated on May 16, 2005, as a Private Limited Company as "Fine Refiners Private Limited" vide Registration No. 046084 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on July 29, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Fine Refiners Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on August 12, 2025, by the Central Processing Centre. The Corporate Identification Number of our Company is U19200GJ2005PLC046084. For further details, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 204 of the Draft Red Herring Prospectus.

Registered Office: Office No. 105, First Floor, Aangi, Arcade, Opp. Jawahar Ground, Atabhai Road, Bhavnagar, Gujarat, India, 364001
Email ID: info@finerefiners.com Tel No: +91 9825209572 Website: www.finerefiners.com

Contact Person: Virani Javeddabbas S Company Secretary & Compliance Officer; Corporate Identity Number: U19200GJ2005PLC046084

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 71,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF FINE REFINERS LIMITED ("FRL" OR THE "COMPANY" OR THE "OFFER OR ") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 57,49,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 14,35,000 EQUITY SHARES BY NARJIS A VASAYA ("THE PROMOTER SELLING SHAREHOLDER"), AGGREGATING UPTO 14,35,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING UPTO ₹ [•] LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GUJARATI EDITION OF [•], A GUJARATI REGIONAL NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 288 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI (ICDR) (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 50.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to individual investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of not more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investor shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page No. 300 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated March 16, 2025 which has been filed with the SME Platform of BSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE (SME BSE), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx> and the website of the Company at www.finerefiners.com and at the website of BRLM i.e. Fintellectual Corporate Advisors Private Limited at www.fintellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE (SME BSE) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME BSE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 38 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (SME BSE).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 89 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 204 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED SEBI Registration No.: INM000012944 Address: B-20, Second Floor, Sector-1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 Telephone No: +91-120-4266080 Website: www.fintellectualadvisors.com Email ID: ipo@fintellectualadvisors.com Contact Person: Mr. Amit Puri/ Mr. Pramod Negi	 MUFUG INTIME INDIA PRIVATE LIMITED (Formerly Known as Link Intime India Private Limited) SEBI Registration No.: INR00004058 Address: C-101, 1st Floor Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone No: +91 810 811 4949 Email: finerefiners.smeipo@in.mgms.mufug.com Website: https://in.mgms.mufug.com/ Contact Person: Shanti Gopaikrishnan	Mr. Virani Javeddabbas S Address: Office No. 105, First Floor, Aangi, Arcade, Opp. Jawahar Ground, Atabhai Road, Bhavnagar, Gujarat, India, 364001 Tel: 0278-2221193, +91 9825209572 E-mail: ca@finerefiners.com Website: https://www.finerefiners.com/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Fine Refiners Limited
On Behalf of the Board of Directors

Place: Bhavnagar
Date : March 18, 2026

Sd/-
Mr. Virani Javeddabbas S
Company Secretary and Compliance Officer

Disclaimer: Fine Refiners Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on March 17, 2026. The Draft Red Herring Prospectus is available on the website of SME BSE at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx> and is available on the websites of the BRLM at www.fintellectualadvisors.com and also on the website of the Company www.finerefiners.com. Any potential investors should note that investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 38 of the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation 1), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated February 21, 2026 (the "Letter of Offer" or "LOF") filed National Stock Exchange of India Limited ("NSE").



ONECLICK LOGISTICS INDIA LIMITED

Our Company was incorporated as a Public Limited Company under the name of "Oneclick Logistics India Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 14, 2022 bearing Corporate Identification Number U63040MH2022PLC395273 issued by the Registrar of Companies, Central Registration Centre. Subsequently, in accordance with our main object, Our Company took over the entire business of "Oneclick Logistics LLP" which was incorporated on October 24, 2017 vide Certificate of Incorporation issued by Registrar, Mumbai having LLP Identification Number AAK - 9460 w.e.f. February 10, 2023.

Registered Office: Office No.822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai - 400086, Maharashtra, India.
Telephone: +91 90822 47302; Contact Person: Ashish Nayak, Company Secretary and Compliance Officer; Email: compliance@1click.co.in;
Website: www.1click.co.in; Corporate Identity Number: U63040MH2022PLC395273

THE PROMOTERS OF OUR COMPANY ARE MAHESH LILADHAR BHANUSHALI AND RAJAN SHIVRAM MOTE

ISSUE OF UPTO 11,18,633 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 313 EACH INCLUDING SECURITIES PREMIUM OF ₹ 303 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,501.32 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 26, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 313 WHICH IS 31.30 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 55 THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, March 09, 2026 and closed on Monday, March 16, 2026 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, March 11, 2026. Our Company in consultation with Registrar to the Issue and NSE Limited ("NSE"), the Designated Stock Exchange and in accordance with Letter of Offer, has finalized the Basis of Allotment on Tuesday, March 17, 2026 and approved the allotment of 11,18,560 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Category	No. of Valid Applications Received	No. of Rights Equity Shares Accepted and Allotted Against Rights Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted Against Additional Rights Equity Shares Applied (B)	Total Rights Equity Shares Accepted and Allotted (C=A+B)
Eligible Equity Shareholders	17	33,280	1,27,680	1,60,960
Renounees*	81	10,880	7,67,760	7,78,640
Other Shareholders**	25	-	1,78,960	1,78,960
Total	123	44,160	10,74,400	11,18,560*

2. Information regarding applications received (including ASBA application received):

Category	Applications Received			Rights Equity Shares Applied For			Rights Equity Shares Allotted		
	Number	%		Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	17	13.82	1,60,960	5,03,80,480	13.75%	1,60,960	5,03,80,480	14.39%	
Renounees*	81	65.85	7,78,640	24,37,14,320	66.53%	7,78,640	24,37,14,320	69.61%	
Other Shareholders	25	20.33	2,30,800	7,22,40,400	19.72%	1,78,960	5,60,14,480	16.00%	
Total	123	100.00%	11,70,400	36,63,35,200	100.00%	11,18,560*	35,01,09,280	100.00%	

*The Investors (identified based DP ID & Client ID) whose names did not appear on the list of eligible equity shareholder as on the Record Date and who held the Right Entitlement (RE) as on Issue Closing Date and have applied for the issue are considered as Renounees.

**Not to Specific Investors

*Out of the total Rights Issue of 11,18,633 Equity Shares, 11,18,560 Shares were allotted, while 73 Equity shares less were allotted due to the mandatory lot size of 80 Equity Shares under SME requirements.

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on or about Tuesday, March 17, 2026. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on Tuesday, March 17, 2026. The listing application was executed with NSE on March 18, 2026 and subsequently listing approvals were received on March 18, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on or about March 18, 2026. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by NSE, the Equity Shares allotted in the Issue is expected to commence trading on NSE on or before March 19, 2026. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE00PS01011).

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 52 of the Letter of Offer. **THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

BIGSHARE SERVICES PRIVATE LIMITED
 Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri (East), Mumbai - 400093, Maharashtra, India.
 Telephone: +91 22 6263 8200; Email: rightsissue@bigshareonline.com
 Investor grievance e-mail: investor@bigshareonline.com
 Website: www.bigshareonline.com; Contact Person: Suraj Gupta
 SEBI Registration No.: INR000001385

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Oneclick Logistics India Limited
On behalf of the Board of Directors

Sd/-
Rajan Shivram Mote
Whole-time Director & Chief Financial Officer
DIN: 07946637

Date: March 18, 2026
Place: Mumbai
Disclaimer: Oneclick Logistics India Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Stock Exchange. The Letter of Offer shall be available on the website of NSE Limited at www.nseindia.com and the website of the Registrar at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.